

Linear bonds | Auctions/Syndications Results (in EUR mio)**2017****1. Syndications**

Date	OLO Nr	Maturity Date	Coupon	ISIN Code	Amount Issued	Price	Yield
17/01/2017	OLO81	22/06/2027	0.80%	BE0000341504	6,000	99.877	0.812
07/02/2017	OLO82	22/10/2024	0.50%	BE0000342510	3,000	99.940	0.508
07/02/2017	OLO83	22/06/2057	2.25%	BE0000343526	3,000	99.012	2.288
23/05/2017	OLO84	22/06/2037	1.45%	BE0000344532	3,000	99.396	1.485
TOTAL					15,000		

2. Auctions

Date	OLO Nr	Maturity Date	Coupon	ISIN Code	Amount Offered	Amount Accepted (Competitive)	Amount exercised (Non competitive)	Total accepted	Weighted Average Price	Weighted Average Yield	Bid to Cover	Lo/Hi Bid	Stop Price	% at stop	Rewarded Bidders	Range Min	Range Max	Outstanding after auction	
20/03/2017					5,014	3,199	838	4,037			1.57					2,700	3,200		
	OLO81	22/06/2027	0.80%	BE0000341504	2,175	1,435	392	1,827	98.710	0.933	1.52	98.02/98.81	98.66	100.00	12			7,827.0	
	OLO76	22/06/2038	1.90%	BE0000336454	1,633	1,008	242	1,250	105.527	1.591	1.62	104.70/105.62	105.46	100.00	12			6,627.0	
	OLO60	28/03/2041	4.25%	BE0000320292	1,206	756	204	960	151.471	1.640	1.60	150.10/151.61	151.30	100.00	10			17,299.0	
24/04/2017					3,968	2,501	96	2,597			1.59					1,800	2,500		
	OLO79	22/10/2023	0.20%	BE0000339482	1,416	901	96	997	100.537	0.117	1.57	100.20/100.59	100.49	100.00	8			3,997.0	
	OLO81	22/06/2027	0.80%	BE0000341504	2,552	1,600		1,600	100.222	0.777	1.60	99.80/100.31	100.16	30.57	12			9,427.0	
19/06/2017					5,068	3,190	867	4,057			1.59					2,700	3,200		
	OLO82	22/10/2024	0.50%	BE0000342510	1,376	931	10	941	102.464	0.162	1.48	102.00/102.51	102.42	100.00	12			3,941.0	
	OLO81	22/06/2027	0.80%	BE0000341504	2,339	1,326	446	1,772	101.945	0.599	1.76	101.70/102.00	101.92	100.00	11			11,199.0	
	OLO78	22/06/2047	1.60%	BE0000338476	1,353	933	411	1,344	99.728	1.611	1.45	98.80/99.87	99.59	100.00	13			7,049.0	
24/07/2017					4,489	2,801	0	2,801			1.60					2,200	2,800		
	OLO79	22/10/2023	0.20%	BE0000339482	1,510	995		995	100.457	0.126	1.52	100.22/100.52	100.43	100.00	10			4,992.0	
	OLO81	22/06/2027	0.80%	BE0000341504	1,793	1,121		1,121	100.477	0.750	1.60	100.00/100.51	100.45	52.00	11			12,320.0	
	OLO78	22/06/2047	1.60%	BE0000338476	1,186	685		685	96.112	1.769	1.73	95.00/96.28	96.01	100.00	9			7,734.0	
18/09/2017					5,995	3,502	323	3,825			1.71					3,000	3,500		
	OLO82	22/10/2024	0.50%	BE0000342510	1,765	1,202	112	1,314	101.724	0.254	1.47	101.50/101.79	101.70	76.70	13			5,255.0	
	OLO81	22/06/2027	0.80%	BE0000341504	2,060	1,285	123	1,408	100.934	0.701	1.60	100.60/100.98	100.92	100.00	10			13,728.0	
	OLO73	22/06/2034	3.00%	BE0000333428	2,170	1,015	88	1,103	126.678	1.228	2.14	125.50/126.74	126.62	100.00	12			7,250.0	
23/10/2017					4,621	2,802	431	3,233			1.65					2,300	2,800		
	OLO79	22/10/2023	0.20%	BE0000339482	1,636	1,012	112	1,124	101.079	0.020	1.62	100.90/101.10	101.05	48.89	10			6,116.0	
	OLO64	28/03/2026	4.50%	BE0000324336	1,560	875	110	985	134.205	0.368	1.78	134.01/134.23	134.18	100.00	9			10,708.0	
	OLO78	22/06/2047	1.60%	BE0000338476	1,425	915	209	1,124	95.744	1.786	1.56	95.35/95.80	95.68	100.00	10			8,858.0	
TOTAL					20,550														

Realized to Date (% of financing plan OLOs)	35,550 (101.57 %)
Financing plan OLOs (as of 06/12/2016)	35,000