

Linear bonds | Auctions/Syndications Results (in EUR mio)**2017****1. Syndications**

Date	OLO Nr	Maturity Date	Coupon	ISIN Code	Amount Issued	Price	Yield
17/01/2017	OLO81	22/06/2027	0.80%	BE0000341504	6 000	99.877	0.812
07/02/2017	OLO82	22/10/2024	0.50%	BE0000342510	3 000	99.940	0.508
07/02/2017	OLO83	22/06/2057	2.25%	BE0000343526	3 000	99.012	2.288
23/05/2017	OLO84	22/06/2037	1.45%	BE0000344532	3 000	99.396	1.485
TOTAL					15 000		

**2. Auctions**

Date	OLO Nr	Maturity Date	Coupon	ISIN Code	Amount Offered	Amount Accepted (Competitive)	Amount exercised (Non competitive)	Total accepted	Weighted Average Price	Weighted Average Yield	Bid to Cover
20/03/2017					5 014	3 199	838	4 037			1.57
	OLO81	22/06/2027	0.80%	BE0000341504	2 175	1 435	392	1 827	98.710	0.933	1.52
	OLO76	22/06/2038	1.90%	BE0000336454	1 633	1 008	242	1 250	105.527	1.591	1.62
	OLO60	28/03/2041	4.25%	BE0000320292	1 206	756	204	960	151.471	1.640	1.60
24/04/2017					3 968	2 501	96	2 597			1.59
	OLO79	22/10/2023	0.20%	BE0000339482	1 416	901	96	997	100.537	0.117	1.57
	OLO81	22/06/2027	0.80%	BE0000341504	2 552	1 600		1 600	100.222	0.777	1.60
19/06/2017					5 068	3 190	867	4 057			1.59
	OLO82	22/10/2024	0.50%	BE0000342510	1 376	931	10	941	102.464	0.162	1.48
	OLO81	22/06/2027	0.80%	BE0000341504	2 339	1 326	446	1 772	101.945	0.599	1.76
	OLO78	22/06/2047	1.60%	BE0000338476	1 353	933	411	1 344	99.728	1.612	1.45
TOTAL					10 691						

Lo/Hi Bid	Stop Price	% at stop	Rewarded Bidders	Range Min	Range Max	Outstanding after auction
				2 700	3 200	
98.02/98.81	98.66	100.00	12			7 827.0
104.70/105.62	105.46	100.00	12			6 627.0
150.10/151.61	151.30	100.00	10			17 299.0
				1 800	2 500	
100.20/100.59	100.49	100.00	8			3 997.0
99.80/100.31	100.16	30.57	12			9 427.0
				2 700	3 200	
102.00/102.51	102.42	100.00	12			3 941.0
101.70/102.00	101.92	100.00	11			11 199.0
98.80/99.87	99.59	100.00	13			7 049.0

Realized to Date (% of financing plan OLOs)	25 691 (73.4 %)
Financing plan OLOs (as of 06/12/2016)	35 000