

LINEAR BONDS (Results Syndications and Auctions)

2024

(in EUR million)

Updated on 10/04/2024

1. Syndications

Trade Date	OLO Nr	Maturity Date	Coupon	ISIN	Amount Issued	Price	Yield
09/01/2024	OLO100	22/10/2034	2.85%	BE0000360694	7,000	99.788	2.874
07/02/2024	OLO101	22/06/2055	3.50%	BE0000361700	5,000	99.938	3.504
09/04/2024	OLO102	22/10/2029	2.70%	BE0000362716	7,000	99.953	2.711
TOTAL					19,000		

2. Auctions

Auction Date	OLO Nr	Maturity Date	Coupon	ISIN	Amount Offered	Amount accepted (Comp)	Amount exercised (Non Comp)	Total accepted	Weighted Average Price	Weighted Average Yield	Bid to Cover
18/03/2024					6,585	3,900	876	4,776			1.69
	OLO100	22/10/2034	2.85%	BE0000360694	2,960	1,775	534	2,309	99.137	2.946	1.67
	OLO96	22/04/2039	2.75%	BE0000356650	1,882	1,087	254	1,341	95.236	3.151	1.73
	OLO101	22/06/2055	3.50%	BE0000361700	1,743	1,038	88	1,126	101.488	3.422	1.68
TOTAL								4,776			

Lo/Hi Bid	Stop Price	% at stop	Rewarded Bidders	Range Min	Range Max	Outstanding before auction
				3,300	3,900	
98.92/99.20	99.07	88.0000	12			7,000
94.70/95.33	95.15	100.0000	11			5,363
101.00/101.57	101.43	100.0000	11			5,000

3. Ori Facility

Auction Date	OLO Nr	Maturity Date	Coupon	ISIN	Amount Offered	Total accepted	Weighted Average Price	Weighted Average Yield
02/02/2024					588	508		
	OLO86	22/04/2033	1.25%	BE0000346552	218	218	88.920	2.620
	OLO99	22/06/2043	3.45%	BE0000359688	370	290	103.962	3.172
01/03/2024					1,080	501		
	OLO75	22/06/2031	1.00%	BE0000335449	625	325	88.242	2.804
	OLO84	22/06/2037	1.45%	BE0000344532	455	176	81.851	3.140
TOTAL						1,009		

Lo/Hi Bid	Stop Price	% at stop	Rewarded Bidders	Range Min	Range Max	Outstanding before auction
				0	500	
88.92/88.92	88.92	100.0000	1			11,331
103.87/103.99	103.90	16.0000	3			4,000
				0	500	
88.17/88.26	88.23	100.0000	2			17,597
81.72/81.86	81.85	83.3333	4			7,073

Realized to Date (% of financing plan OLOs)	24,785	(60.45%)
Financing plan OLOs (as of 01/01/2024)	41,000	