

Linear bonds | Auctions/Syndications Results (in EUR mio)**2018****1. Syndications**

Date	OLO Nr	Maturity Date	Coupon	ISIN Code	Amount Issued	Price	Yield
16/01/2018	OLO85	22/06/2028	0.80%	BE0000345547	5,000	99.881	0.812
26/02/2018	OLO86	22/04/2033	1.25%	BE0000346552	4,500	99.466	1.289
TOTAL					9,500		

.be**2. Auctions**

Date	OLO Nr	Maturity Date	Coupon	ISIN Code	Amount Offered	Amount Accepted (Competitive)	Amount exercised (Non competitive)	Total accepted	Weighted Average Price	Weighted Average Yield	Bid to Cover	Lo/Hi Bid	Stop Price	% at stop	Rewarded Bidders	Range Min	Range Max	Outstanding after auction
19/03/2018					6,969	3,581	978	4,559			1.95					3,000	3,600	
	OLO79	22/10/2023	0.20%	BE0000339482	2,207	945	298	1,243	100.231	0.158	2.34	99.75/100.26	100.22	100.00	8			7,359.0
	OLO85	22/06/2028	0.80%	BE0000345547	3,014	1,698	392	2,090	99.506	0.850	1.78	98.75/99.58	99.46	100.00	12			7,090.0
	OLO84	22/06/2037	1.45%	BE0000344532	1,210	570	158	728	101.345	1.370	2.12	100.50/101.41	101.31	100.00	10			3,728.0
	OLO80	22/06/2066	2.15%	BE0000340498	538	368	130	498	108.693	1.874	1.46	107.00/108.97	108.55	100.00	10			3,498.0
23/04/2018					6,442	3,402	977	4,379			1.89					2,900	3,400	
	OLO82	22/10/2024	0.50%	BE0000342510	2,144	890	264	1,154	100.829	0.370	2.41	100.60/100.86	100.81	100.00	10			6,409.0
	OLO85	22/06/2028	0.80%	BE0000345547	2,469	1,387	390	1,777	99.362	0.866	1.78	98.94/99.39	99.34	85.33	10			8,867.0
	OLO78	22/06/2047	1.60%	BE0000338476	1,245	775	193	968	99.035	1.642	1.61	98.00/99.08	98.97	100.00	10			9,826.0
	OLO83	22/06/2057	2.25%	BE0000343526	584	350	130	480	111.837	1.824	1.67	110.00/112.00	111.76	100.00	10			3,480.0
18/06/2018					6,355	3,600	640	4,240			1.77					3,100	3,600	
	OLO79	22/10/2023	0.20%	BE0000339482	1,351	580	224	804	101.090	-0.004	2.33	100.90/101.14	101.05	50.00	9			8,163.0
	OLO85	22/06/2028	0.80%	BE0000345547	2,469	1,520	295	1,815	100.652	0.732	1.62	100.35/100.67	100.62	100.00	11			10,682.0
	OLO75	22/06/2031	1.00%	BE0000335449	1,558	933	102	1,035	100.051	0.996	1.67	99.40/100.14	100.02	100.00	8			11,228.0
	OLO78	22/06/2047	1.60%	BE0000338476	977	567	19	586	97.702	1.701	1.72	96.50/97.79	97.65	100.00	12			10,412.0
23/07/2018					7,247	3,606	106	3,712			2.01					3,100	3,600	
	OLO82	22/10/2024	0.50%	BE0000342510	2,060	705		705	102.064	0.167	2.92	101.90/102.08	102.05	27.54	9			7,114.0
	OLO85	22/06/2028	0.80%	BE0000345547	2,963	1,112		1,112	101.045	0.691	2.66	100.25/101.12	101.00	43.33	10			11,794.0
	OLO84	22/06/2037	1.45%	BE0000344532	1,466	1,171	5	1,176	101.839	1.339	1.25	100.70/102.10	101.71	100.00	12			4,904.0
	OLO80	22/06/2066	2.15%	BE0000340498	758	618	101	719	107.935	1.896	1.23	107.05/108.20	107.82	100.00	9			4,217.0
17/09/2018					7,587	3,902	136	4,038			1.94					3,400	3,900	
	OLO79	22/10/2023	0.20%	BE0000339482	1,977	1,339		1,339	100.800	0.043	1.48	100.60/100.86	100.76	72.08	11			9,502.0
	OLO85	22/06/2028	0.80%	BE0000345547	3,295	1,310		1,310	100.300	0.768	2.52	99.98/100.33	100.28	100.00	8			13,104.0
	OLO78	22/06/2047	1.60%	BE0000338476	1,302	652		652	97.358	1.717	2.00	96.50/97.42	97.33	100.00	9			11,064.0
	OLO83	22/06/2057	2.25%	BE0000343526	1,013	601	136	737	108.680	1.930	1.69	108.10/108.78	108.63	36.55	10			4,217.0
19/11/2018					6,224	3,384	131	3,515			1.84					2,900	3,400	
	OLO82	22/10/2024	0.50%	BE0000342510	2,150	700		700	101.647	0.220	3.07	101.45/101.68	101.63	100.00	5			7,814.0
	OLO85	22/06/2028	0.80%	BE0000345547	2,240	1,605	15	1,620	99.964	0.804	1.40	99.70/100.02	99.85	100.00	10			14,724.0
	OLO73	22/06/2034	3.00%	BE0000333428	795	485	49	534	123.742	1.306	1.64	123.37/123.84	123.65	100.00	8			7,784.0
	OLO83	22/06/2057	2.25%	BE0000343526	1,039	594	67	661	106.103	2.021	1.75	105.00/106.21	106.01	100.00	10			4,878.0
TOTAL								24,443										

Realized to Date (% of financing plan OLOs) **33,943** (109.49 %)Financing plan OLOs (as of 03/01/2018) **31,000**